

CLERK OF THE COURT
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JUL 12 2013
JUDICIAL CENTRE
OF CALGARY

Clerk's stamp:

COURT FILE NUMBER 1301-02432
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS
AMENDED

AND IN THE MATTER OF THE ALBERTA *BUSINESS
CORPORATIONS ACT*, R.S.A. 2000, c. B-9, AS
AMENDED

APPLICANT RS TECHNOLOGIES INC.

DOCUMENT **ORDER RE: ARMOR CLAIMS PROCESS**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT BLAKE, CASSELS & GRAYDON LLP
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File Ref.: 89300/1

I hereby certify this to be a true copy of
the original Order
Dated this 12 day of July 2013
[Signature]
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: July 12, 2013
LOCATION OF HEARING: Justice Chambers
NAME OF JUDGE WHO MADE THIS ORDER: Honourable Madam Justice K.M. Horner

UPON THE APPLICATION of RS Technologies Inc. (“RS” or the “Company”); AND UPON reading the Affidavit of Howard R. Elliott, sworn July 8, 2013, filed; AND UPON reading the Affidavit of Service of Carol Benish sworn July 11, 2013, filed; AND UPON hearing from counsel to the Company, the Monitor, Armor Utility Structures Pty. Limited (“Armor”) and other interested parties;

IT IS HEREBY ORDERED THAT:

Service

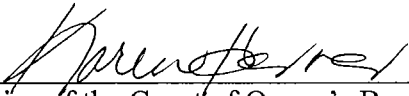
1. Service of this Application is hereby abridged, if necessary, and the Application is properly returnable today and any requirement for service of the Application upon any party not served is hereby dispensed with.

Armor Claims Process

2. Armor shall submit a proof of claim (the "**Claim**"), in the form attached as Schedule "B" to the Order granted by this Honourable Court on April 11, 2013 (the "**Reverse Claims Procedure Order**"), to the Monitor as soon as possible and, in any event, by no later than 4:00 p.m. Calgary time on July 19, 2013.
3. The Monitor, in conjunction with RS, shall review the Claim and will:
 - (a) accept the claim, in its entirety;
 - (b) revise the amount of the claim, and:
 - (i) attempt to consensually resolve the Claim; or
 - (ii) send a notice of revision or disallowance, in the form attached as Schedule "E" to the Reverse Claims Procedure Order (the "**Notice of Revision or Disallowance**"), to Armor,

within three (3) business days of receipt of the Claim by the Monitor and, in any event, by no later than 4:00 p.m. Calgary time on July 24, 2013.
4. If the Monitor issues a Notice of Revision or Disallowance to Armor, and Armor wishes to dispute said Notice of Revision or Disallowance, Armor is required to file with the Court in this Action an Application, returnable on August 6, 2013, together with any further affidavit evidence in support of the same by no later 4:00 p.m. Calgary time on July 31, 2013.

5. If Armor does not file an Application in accordance with paragraph 4 hereof, Armor shall, subject only to further Order of this Honourable Court, be deemed to have accepted the Claim as set forth in the Notice of Revision or Disallowance.
6. Any interested party may apply to this Court to vary or amend this Order on not less than one (1) day's notice to any other party or parties likely to be affected by the order sought or upon such other notice, if any, as this Court may order.



Justice of the Court of Queen's Bench of Alberta